

IHSG	6,719
Change (%)	-0.05%
Net Foreign Buy (YTD)	19.62 T
Support	6700
Resistance	6750

Sectoral	Last	Change %
IDXBASIC.JK	985	-0.92%
IDXCYCLIC.JK	889	0.39%
IDXENERGY.JK	1,777	-0.40%
IDXFINANCE.JK	1,405	-0.08%
IDXHEALTH.JK	1,526	0.22%
IDXNONCYC.JK	748	-0.78%
IDXINDUST.JK	1,169	-0.12%
IDXINFRA.JK	853	-0.28%
IDXPROPERT.JK	740	-0.68%
IDXTECHNO.JK	4,934	-0.21%
IDXTRANS.JK	1,958	-1.21%

Commodities	Last	Change %
Crude Oil Jul 23	69.2	-0.35%
Brent Crude Oil	74.0	-0.36%
Gold Jun 23	1957.0	-0.08%
Copper Jul 23	3.8	-0.18%

Indeks	Close	Change %
Dow Jones Industrial Average	34,212	0.43%
S&P 500	4,369	0.69%
NASDAQ Composite	13,573	0.83%
FTSE 100	7,595	0.32%
DAX PERFORMANCE-INDEX	16,231	0.83%
SSE Composite Index	3,234	0.15%
HANG SENG INDEX	19,521	0.60%
Nikkei 225	33,283	0.80%

Indikator	Tingkat / Date
GDP Growth Rate	0.36 percent
GDP Annual Growth Rate	5.01 percent
Unemployment Rate	5.86 percent
Inflation Rate	4.33 percent
Inflation Rate MoM	0.33 percent
Interest Rate	5.75 percent
Balance of Trade	2828 USD Million
Current Account	4181 USD Million
Current Account to GDP	0.3 percent of GDP
Government Debt to GDP	41.2 percent of GDP
Government Budget	-4.65 percent of GDP
Business Confidence	10.27 points
Manufacturing PMI	52.7 points

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TradingView

Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- MDKA akan meningkatkan produksi emas & tembaga pada 2023
- MYOR tetapkan dividen Rp. 35 per saham
- Pasang PLTS berkapasitas 215,6 kWp, BIRD akan bayar 2 miliar/bulan
- PTPP kantong kontrak Rp. 3.7 triliun proyek IKN
- SGRO tetapkan dividen Rp. 288 per saham

NEWS MARKET

IHSG ditutup melemah 0,05% pada perdagangan Selasa (13/6/2023) ke posisi 6.719,01. Pelemahan berbanding terbalik dengan penguatan sebesar 0,42% pada Senin. Dari Amerika Serikat (AS), bursa Wall Street lagi-lagi mencatatkan kinerja impresif. Ketiga bursa utama mereka kompak mengakhiri perdagangan di zona hijau untuk empat hari beruntun.

Indeks Dow Jones menguat 0,43% atau 145,79 poin ke posisi 34.212,12, indeks Nasdaq menanjak 0,83% atau 111,4 poin ke posisi 13.573,32 sementara indeks S&P 500 terapresiasi 0,69% atau 30,08 poin ke 4.369,01. Posisi penutupan indeks S&P dan Nasdaq kemarin merupakan yang tertinggi dalam 13 bulan terakhir atau sejak April 2022. Menghijainya Wall Street kemarin melanjutkan rally yang sudah berlangsung sejak pekan lalu. Ketiga bursa juga kompak menguat pada perdagangan Kamis pekan lalu atau dalam empat hari perdagangan beruntun.

Inflasi AS tercatat 4,0% (year on year/yoy) pada Mei 2023, dari 4,9% (yoy) pada April. Inflasi tersebut adalah yang terendah sejak Maret 2021 atau lebih dari dua tahun terakhir. The Fed tengah menggelar rapat Federal Open Market Committee (FOMC) akan mengumumkan kebijakan suku bunga pada hari ini atau Kamis dini hari waktu Indonesia. The Fed sudah mengerek suku bunga acuan sebesar 500 bps dalam 10 pertemuan beruntun sejak Maret tahun lalu menjadi 5-5,25%. Berdasarkan perangkat FedWatch milik CME Group, pasar kini melihat probabilitas sebesar 91,9% The Fed akan mempertahankan suku bunga acuannya di 5% - 5,25%.

Bank sentral China (People's Bank of China/PBoC) secara mengejutkan memangkas suku bunga seven-day reverse repurchase rate sebesar 10 basis poin menjadi 1,9%, pada Selasa kemarin. Pelonggaran kebijakan moneter ini menjadi yang pertama dilakukan PBoC sejak Agustus tahun lalu. Dengan memangkas suku bunga maka PBoC menambah likuiditas sebesar dua miliar yuan (US\$ 279,97 juta) ke perekonomian. Langkah tersebut dilakukan untuk menggerakkan ekonomi China yang tengah lesu. Stimulus China diharapkan ikut menggerakkan ekonomi China dan Asia. Tiongkok adalah motor utama ekonomi di Asia sehingga apapun yang terjadi di sana akan berdampak ke banyak negara, termasuk Indonesia.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
PTPP	605	Trading Buy	615	625	590	Bullish Continuation, entry level: 595-610
BTPS	1,915	Trading Buy	1,940	1,970	1,860	Bullish Engulfing, entry level: 1870-1920
EXCL	2,050	Trading Buy	2,080	2,110	1,990	Huge Volume Accumulation, entry level: 1995-2050
ASLC	101	Hold	103	105	98	Consolidation
AUTO	2,430	Hold	2,470	2,500	2,360	Bullish Continuation

LQ45 PERFORMANCE

Wednesday, June 14, 2023

CODE	PRICE	Daily (%)	PER
GOTO	121	-2.42%	#N/A
ACES	645	-5.15%	16
BRIS	1,660	-0.30%	15
BSDE	1,135	-2.58%	8
ASII	6,750	-0.37%	9
ICBP	11,250	-0.44%	20
BBRI	5,550	2.78%	15
INDF	7,350	-1.34%	8
TLKM	4,030	-0.49%	19
BBCA	9,150	0.00%	26
AMRT	2,740	0.37%	39
BMRI	5,100	0.00%	11
AKRA	1,425	-1.04%	11
ANTM	2,010	0.75%	12
SIDO	760	-0.65%	20
KLBF	2,080	0.97%	28
INTP	9,800	0.00%	17
BBNI	9,125	-1.88%	9
BRPT	735	-0.68%	2,477
UNVR	4,510	-2.17%	36
EXCL	2,050	0.49%	19
JPFA	1,225	-2.39%	25
PTBA	3,490	-1.13%	4
BBTN	1,270	-3.05%	5
HRUM	1,505	1.35%	4
TOWR	1,005	-0.50%	15
TBIG	2,100	0.00%	31
SMGR	6,000	-0.83%	15
INCO	6,450	0.78%	19
CPIN	5,025	-1.47%	42
UNTR	22,975	-2.34%	4
MEDC	880	-2.22%	3
INKP	7,325	-1.01%	3
ARTO	3,080	-2.22%	2,947
TINS	965	-1.03%	15
TPIA	2,070	0.49%	#N/A
BUKA	210	-2.78%	#N/A
SCMA	159	1.92%	16
MDKA	3,070	-0.97%	#N/A
PGAS	1,305	-0.76%	7
INDY	1,885	-1.05%	2
EMTK	690	6.15%	40
SRTG	1,670	5.36%	#N/A
ESSA	575	-1.71%	5
ITMG	23,500	-0.21%	2

PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)
GOTO		32.97%
ACES		30.04%
BRIS		28.68%
BSDE		23.37%
ASII		18.42%
ICBP		12.50%
BBRI		12.35%
INDF		9.29%
TLKM		7.47%
BBCA		7.02%
AMRT		3.40%
BMRI		2.77%
AKRA		1.79%
ANTM		1.26%
SIDO		0.66%
KLBF		-0.48%
INTP		-1.01%
BBNI		-1.08%
BRPT		-2.65%
UNVR		-4.04%
EXCL		-4.21%
JPFA		-5.41%
PTBA		-5.42%
BBTN		-5.93%
HRUM		-7.10%
TOWR		-8.64%
TBIG		-8.70%
SMGR		-8.75%
INCO		-9.15%
CPIN		-11.06%
UNTR		-11.89%
MEDC		-13.30%
INKP		-16.05%
ARTO		-17.20%
TINS		-17.52%
TPIA		-19.46%
BUKA		-19.85%
SCMA		-22.82%
MDKA		-25.49%
PGAS		-25.85%
INDY		-30.95%
EMTK		-33.01%
SRTG		-33.99%
ESSA		-37.16%
ITMG		-39.78%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
GOTO	49%	81		416	-71%
ACES	65%	392		915	-30%
BRIS	52%	1,095		1,820	-9%
BSDE	30%	875		1,195	-5%
ASII	30%	5,200		7,300	-8%
ICBP	38%	8,125		11,700	-4%
BBRI	40%	3,960		5,625	-1%
INDF	22%	6,025		7,500	-2%
TLKM	13%	3,570		4,770	-16%
BBCA	31%	7,000		9,400	-3%
AMRT	57%	1,740		3,150	-13%
BMRI	42%	3,588		5,500	-7%
AKRA	50%	895		1,670	-15%
ANTM	31%	1,535		2,390	-16%
SIDO	21%	630		1,010	-25%
KLBF	33%	1,565		2,360	-12%
INTP	9%	8,975		11,850	-17%
BBNI	28%	7,150		9,950	-8%
BRPT	7%	687		1,061	-31%
UNVR	14%	3,960		5,475	-18%
EXCL	21%	1,695		2,780	-26%
JPFA	21%	1,015		1,635	-25%
PTBA	23%	2,840		4,530	-23%
BBTN	10%	1,150		1,572	-19%
HRUM	25%	1,205		2,070	-27%
TOWR	16%	870		1,295	-22%
TBIG	17%	1,800		3,260	-36%
SMGR	7%	5,625		8,277	-28%
INCO	36%	4,740		7,750	-17%
CPIN	16%	4,330		6,275	-20%
UNTR	3%	22,200		36,200	-37%
MEDC	63%	540		1,430	-38%
INKP	8%	6,775		10,400	-30%
ARTO	57%	1,960		11,100	-72%
TINS	11%	870		1,890	-49%
TPIA	3%	2,010		2,650	-22%
BUKA	9%	193		354	-41%
SCMA	20%	132		278	-43%
MDKA	8%	2,850		4,950	-38%
PGAS	1%	1,295		1,995	-35%
INDY	11%	1,705		3,420	-45%
EMTK	22%	565		2,300	-70%
SRTG	10%	1,515		3,140	-47%
ESSA	20%	480		1,265	-55%
ITMG	6%	22,125		45,650	-49%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Wednesday, June 14, 2023

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ASSA	1,340	-2.55%	46	ASSA	1,340	72.90%	ASSA	97%	680	▼	2,050	-35%
GGRM	28,000	0.36%	15	GGRM	28,000	55.56%	GGRM	70%	16,500	▼	31,950	-12%
ISAT	8,700	0.58%	13	ISAT	8,700	40.89%	ISAT	65%	5,275	▼	8,950	-3%
BFIN	1,485	-2.30%	12	BFIN	1,485	40.76%	BFIN	59%	935	▼	1,535	-3%
GOTO	121	-2.42%	#N/A	GOTO	121	32.97%	GOTO	49%	81	▼	416	-71%
ACES	645	-5.15%	16	ACES	645	30.04%	ACES	65%	392	▼	915	-30%
JSMR	3,850	2.12%	12	JSMR	3,850	29.19%	JSMR	39%	2,770	▼	3,900	-1%
BRIS	1,660	-0.30%	15	BRIS	1,660	28.68%	BRIS	52%	1,095	▼	1,820	-9%
MAPI	1,850	-1.86%	15	MAPI	1,850	28.03%	MAPI	123%	830	▼	1,940	-5%
ERAA	492	-2.57%	8	ERAA	492	25.51%	ERAA	31%	376	▼	580	-15%
BSDE	1,135	-2.58%	8	BSDE	1,135	23.37%	BSDE	30%	875	▼	1,195	-5%
CTRA	1,155	-1.28%	12	CTRA	1,155	22.87%	CTRA	43%	805	▼	1,185	-3%
HMSP	995	-1.97%	18	HMSP	995	18.45%	HMSP	28%	780	▼	1,235	-19%
ASII	6,750	-0.37%	9	ASII	6,750	18.42%	ASII	30%	5,200	▼	7,300	-8%
BMTR	326	3.82%	5	BMTR	326	17.27%	BMTR	24%	262	▼	470	-31%
SMRA	685	-0.72%	16	SMRA	685	13.22%	SMRA	38%	498	▼	740	-7%
DOID	344	-1.15%	6	DOID	344	13.16%	DOID	30%	264	▼	460	-25%
ICBP	11,250	-0.44%	20	ICBP	11,250	12.50%	ICBP	38%	8,125	▼	11,700	-4%
BBRI	5,550	2.78%	15	BBRI	5,550	12.35%	BBRI	40%	3,960	▼	5,625	-1%
AVIA	705	-0.70%	31	AVIA	705	11.90%	AVIA	25%	565	▼	960	-27%
ELSA	344	0.00%	6	ELSA	344	10.26%	ELSA	23%	280	▼	400	-14%
MYOR	2,740	1.48%	26	MYOR	2,740	9.60%	MYOR	71%	1,605	▼	2,900	-6%
INDF	7,350	-1.34%	8	INDF	7,350	9.29%	INDF	22%	6,025	▼	7,500	-2%
PWON	496	0.00%	14	PWON	496	8.77%	PWON	20%	414	▼	530	-6%
TLKM	4,030	-0.49%	19	TLKM	4,030	7.47%	TLKM	13%	3,570	▼	4,770	-16%
BBCA	9,150	0.00%	26	BBCA	9,150	7.02%	BBCA	31%	7,000	▼	9,400	-3%
AMRT	2,740	0.37%	39	AMRT	2,740	3.40%	AMRT	57%	1,740	▼	3,150	-13%
BMRI	5,100	0.00%	11	BMRI	5,100	2.77%	BMRI	42%	3,588	▼	5,500	-7%
AKRA	1,425	-1.04%	11	AKRA	1,425	1.79%	AKRA	59%	895	▼	1,670	-15%
ANTM	2,010	0.75%	12	ANTM	2,010	1.26%	ANTM	31%	1,535	▼	2,390	-16%
SIDO	760	-0.65%	20	SIDO	760	0.66%	SIDO	21%	630	▼	1,010	-25%
KLBF	2,080	0.97%	28	KLBF	2,080	-0.48%	KLBF	33%	1,565	▼	2,360	-12%
LSIP	1,010	0.00%	8	LSIP	1,010	-0.49%	LSIP	6%	955	▼	1,290	-22%
INTP	9,800	0.00%	17	INTP	9,800	-1.01%	INTP	9%	8,975	▼	11,850	-17%
BBNI	9,125	-1.88%	9	BBNI	9,125	-1.08%	BBNI	28%	7,150	▼	9,950	-8%
BRPT	735	-0.68%	2,477	BRPT	735	-2.65%	BRPT	7%	687	▼	1,061	-31%
SMDR	374	1.08%	2	SMDR	374	-3.11%	SMDR	9%	344	▼	712	-47%
RMKE	910	0.55%	5	RMKE	910	-3.19%	RMKE	67%	545	▼	1,215	-25%
UNVR	4,510	-2.17%	36	UNVR	4,510	-4.04%	UNVR	14%	3,960	▼	5,475	-18%
EXCL	2,050	0.49%	19	EXCL	2,050	-4.21%	EXCL	21%	1,695	▼	2,780	-26%
JPFA	1,225	-2.39%	25	JPFA	1,225	-5.41%	JPFA	21%	1,015	▼	1,635	-25%
PTBA	3,490	-1.13%	4	PTBA	3,490	-5.42%	PTBA	23%	2,840	▼	4,530	-23%
BBTN	1,270	-3.05%	5	BBTN	1,270	-5.93%	BBTN	10%	1,150	▼	1,572	-19%
MNCN	695	0.72%	5	MNCN	695	-6.08%	MNCN	26%	550	▼	1,100	-37%
HRUM	1,505	1.35%	4	HRUM	1,505	-7.10%	HRUM	25%	1,205	▼	2,070	-27%
AALI	7,350	-1.34%	10	AALI	7,350	-8.41%	AALI	4%	7,050	▼	10,900	-33%
TOWR	1,005	-0.50%	15	TOWR	1,005	-8.64%	TOWR	16%	870	▼	1,295	-22%
TBIG	2,100	0.00%	31	TBIG	2,100	-8.70%	TBIG	17%	1,800	▼	3,260	-36%
SMGR	6,000	-0.83%	15	SMGR	6,000	-8.75%	SMGR	7%	5,625	▼	8,277	-28%
INCO	6,450	0.78%	19	INCO	6,450	-9.15%	INCO	36%	4,740	▼	7,750	-17%
CPIN	5,025	-1.47%	42	CPIN	5,025	-11.06%	CPIN	16%	4,330	▼	6,275	-20%
MPMX	995	0.00%	7	MPMX	995	-11.16%	MPMX	12%	885	▼	1,360	-27%
UNTR	22,975	-2.34%	4	UNTR	22,975	-11.89%	UNTR	3%	22,200	▼	36,200	-37%
HEAL	1,360	0.74%	67	HEAL	1,360	-12.26%	HEAL	8%	1,265	▼	1,800	-24%
MEDC	880	-2.22%	3	MEDC	880	-13.30%	MEDC	63%	540	▼	1,430	-38%
MIKA	2,760	0.00%	40	MIKA	2,760	-13.48%	MIKA	14%	2,420	▼	3,400	-19%
TAPG	540	-0.92%	4	TAPG	540	-14.96%	TAPG	7%	505	▼	770	-30%
PTPP	605	3.42%	13	PTPP	605	-15.38%	PTPP	21%	498	▼	1,075	-44%

TKIM	5,950	-0.42%	3
20 INKP	7,325	-1.01%	3
ARTO	3,080	-2.22%	2,947
TINS	965	-1.03%	15
TPIA	2,070	0.49%	#N/A
45 BRMS	128	-5.88%	96
BUKA	210	-2.78%	#N/A
MTEL	635	-1.55%	29
PNLF	280	-2.10%	5
SCMA	159	1.92%	16
ENRG	220	0.00%	6
MDKA	3,070	-0.97%	#N/A
PGAS	1,305	-0.76%	7
50 INDY	1,885	-1.05%	2
EMTK	690	6.15%	40
SRTG	1,670	5.36%	#N/A
WIKA	525	0.00%	#N/A
40 ESSA	575	-1.71%	5
ITMG	23,500	-0.21%	2
7 ADRO	2,210	0.00%	2
WSKT	202	0.00%	#N/A
20 ADMR	815	-3.55%	7

TKIM	5,950		-15.60%
INKP	7,325		-16.05%
ARTO	3,080		-17.20%
TINS	965		-17.52%
TPIA	2,070		-19.46%
BRMS	128		-19.50%
BUKA	210		-19.85%
MTEL	635		-20.63%
PNLF	280		-21.79%
SCMA	159		-22.82%
ENRG	220		-25.17%
MDKA	3,070		-25.49%
PGAS	1,305		-25.85%
INDY	1,885		-30.95%
EMTK	690		-33.01%
SRTG	1,670		-33.99%
WIKA	525		-34.38%
ESSA	575		-37.16%
ITMG	23,500		-39.78%
ADRO	2,210		-42.60%
WSKT	202		-43.89%
ADMR	815		-51.92%

TKIM	5,950	6%	5,600	▼	8,525	-30%
INKP	7,325	8%	6,775	▼	10,400	-30%
ARTO	3,080	57%	1,960	▼	11,100	-72%
TINS	965	11%	870	▼	1,890	-49%
TPIA	2,070	3%	2,010	▼	2,650	-22%
BRMS	128	12%	114	▼	304	-58%
BUKA	210	9%	193	▼	354	-41%
MTEL	635	2%	620	▼	805	-21%
PNLF	280	10%	254	▼	775	-64%
SCMA	159	20%	132	▼	278	-43%
ENRG	220	14%	193	▼	404	-46%
MDKA	3,070	8%	2,850	▼	4,950	-38%
PGAS	1,305	1%	1,295	▼	1,995	-35%
INDY	1,885	11%	1,705	▼	3,420	-45%
EMTK	690	22%	565	▼	2,300	-70%
SRTG	1,670	10%	1,515	▼	3,140	-47%
WIKA	525	47%	358	▼	1,135	-54%
ESSA	575	20%	480	▼	1,265	-55%
ITMG	23,500	6%	22,125	▼	45,650	-49%
ADRO	2,210	10%	2,010	▼	4,250	-48%
WSKT	202	4%	195	▼	595	-66%
ADMR	815	10%	740	▼	2,300	-65%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	:	PER saat ini dibawah 10 kali
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
%52W Low	:	% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	:	% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

RUPS

WIFI	(T)
SCMA	(T)
PEVE	(T, LB)
PADI	(T)
OILS	(LB)
NFCX	(T, LB)
MCAS	(T, LB)
LTLS	(T, LB)
KOBX	(T)
JTPE	(T)
HILL	(T)
EMTK	(T)
DIVA	(T, LB)
DEWA	(T)
COAL	(T)

DIVIDEND

CUM DATE

SMAR	Rp. 370
SCPI	Rp. 50,000
SCCO	Rp. 150
PSSI	Rp. 50
ELSA	Rp. 25.9
BRAM	Rp. 200
AKPI	Rp. 16.5

EX DATE

SRSN	Rp. 1
SGER	Rp. 37.07
PGEO	Rp. 10.87
MDKI	Rp. 10
KBLM	Rp. 8
FWCT	Rp. 2
BUAH	Rp. 14

IPO

OFFERING

VKTR	Rp. 100
BOOK BUILDING	
RELF	Rp. 90 - Rp. 100
AMMN	Rp 1.650 - Rp 1.775

TENDER OFFER

LPGI	Rp. 6,538
(PT Hanwha Life Insurance Indonesia)	

**AO DISCLAIMER ON
SCHEDULES MAY CHANGE**

ECONOMIC CALENDAR



Monday June 12 2023			Actual	Previous	Consensus	Forecast
8:00 AM	US	Consumer Inflation Expectations MAY	4.10%	4.40%		4.20%
8:30 AM	US	3-Year Note Auction	4.20%	3.70%		
8:30 AM	US	6-Month Bill Auction	5.16%	5.25%		
10:00 AM	US	3-Month Bill Auction	5.15%	5.22%		
10:00 AM	US	10-Year Note Auction	3.79%	3.45%		
11:00 AM	US	Monthly Budget Statement MAY	\$-240B	\$176B	\$-236B	\$-210.0B
8:00 PM	ID	Retail Sales YoY APR	1.50%	4.90%		5.00%
Tuesday June 13 2023			Actual	Previous	Consensus	Forecast
1:00 AM	CN	New Yuan Loans MAY	CNY1360B	CNY718.8B	CNY1600B	CNY1280.0B
1:00 AM	CN	Outstanding Loan Growth YoY MAY	11.40%	11.80%	11.60%	11.70%
1:00 AM	CN	Total Social Financing MAY	CNY1560B	CNY1220B	CNY2000B	CNY1600.0B
1:00 AM	CN	M2 Money Supply YoY MAY	11.60%	12.40%	12.10%	12.20%
3:00 AM	US	NFIB Business Optimism Index MAY	89.4	89	88.5	88
5:30 AM	US	Inflation Rate MoM MAY	0.10%	0.40%	0.20%	0.30%
5:30 AM	US	Core Inflation Rate YoY MAY	5.30%	5.50%	5.30%	5.40%
5:30 AM	US	Inflation Rate YoY MAY	4%	4.90%	4.10%	4.30%
5:30 AM	US	CPI MAY	304.127	303.363	304.063	304.9
5:30 AM	US	CPI s.a MAY	303.294	302.92		303.8
5:30 AM	US	Core Inflation Rate MoM MAY	0.40%	0.40%	0%	0.30%
5:55 AM	US	Redbook YoY JUN/10	0.40%	0.60%		
8:30 AM	US	52-Week Bill Auction	4.93%	4.65%		
10:00 AM	US	30-Year Bond Auction	3.91%	3.74%		
1:30 PM	US	API Crude Oil Stock Change JUN/09	1.024M	-1.710M	-1.291M	
Wednesday June 14 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate JUN/09		6.81%		
4:00 AM	US	MBA Mortgage Applications JUN/09		-1.40%		
4:00 AM	US	MBA Mortgage Refinance Index JUN/09		409.7		
4:00 AM	US	MBA Mortgage Market Index JUN/09		194.7		
4:00 AM	US	MBA Purchase Index JUN/09		151.7		
5:30 AM	US	PPI MoM MAY		0.20%	-0.10%	0.10%
5:30 AM	US	Core PPI MoM MAY		0.20%	0.20%	0.10%
5:30 AM	US	Core PPI YoY MAY		3.20%	2.90%	3.00%
5:30 AM	US	PPI YoY MAY		2.30%	1.50%	2.10%
7:30 AM	US	EIA Gasoline Stocks Change JUN/09		2.746M	0.316M	
7:30 AM	US	EIA Crude Oil Stocks Change JUN/09		-0.451M	-0.51M	
7:30 AM	US	EIA Distillate Stocks Change JUN/09		5.075M	1.208M	
7:30 AM	US	EIA Gasoline Production Change JUN/09		0.094M		
7:30 AM	US	EIA Crude Oil Imports Change JUN/09		1.623M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change JUN/09		1.721M		
7:30 AM	US	EIA Distillate Fuel Production Change JUN/09		0.203M		
7:30 AM	US	EIA Heating Oil Stocks Change JUN/09		-0.362M		
7:30 AM	US	EIA Refinery Crude Runs Change JUN/09		0.482M		
8:30 AM	US	17-Week Bill Auction		5.20%		
11:00 AM	US	Fed Interest Rate Decision		5.25%	5.25%	5.25%
11:00 AM	US	FOMC Economic Projections				
11:00 AM	US	Interest Rate Projection - 1st Yr		4.30%		
11:00 AM	US	Interest Rate Projection - 2nd Yr		3.10%		
11:00 AM	US	Interest Rate Projection - Current		5.10%		
11:00 AM	US	Interest Rate Projection - Longer		2.50%		
11:30 AM	US	Fed Press Conference				
6:30 PM	CN	House Price Index YoY MAY		-0.20%		0.50%
7:00 PM	CN	Industrial Production YoY MAY		5.60%	3.80%	5.00%
7:00 PM	CN	Retail Sales YoY MAY		18.40%	13.70%	12.00%
7:00 PM	CN	Unemployment Rate MAY		5.20%		5.20%
7:00 PM	CN	Fixed Asset Investment (YTD) YoY MAY		4.70%	4.40%	4.10%
9:00 PM	ID	Balance of Trade MAY		\$3.94B	\$3B	\$3.2B

9:00 PM	ID	<u>Exports YoY MAY</u>	-29.40%	-12%	
9:00 PM	ID	<u>Imports YoY MAY</u>	-22.32%	-12.85%	
	CN	<u>FDI (YTD) YoY MAY</u>	2.20%		2%
	ID	<u>Car Sales YoY MAY</u>	-28.80%		
	CN	<u>PBoC 1-Year MLF Announcement</u>	2.75%		2.75%
Thursday June 15 2023			Actual	Previous	Consensus
5:30 AM	US	<u>Retail Sales MoM MAY</u>	0.40%	-0.10%	0.20%
5:30 AM	US	<u>Retail Sales Ex Autos MoM MAY</u>	0.40%	0.10%	0.10%
5:30 AM	US	<u>Import Prices MoM MAY</u>	0.40%	-0.50%	-0.40%
5:30 AM	US	<u>Export Prices MoM MAY</u>	0.20%	0%	-0.10%
5:30 AM	US	<u>NY Empire State Manufacturing Index JUN</u>	-31.8	-15.1	-15
5:30 AM	US	<u>Initial Jobless Claims JUN/10</u>	261K	249K	275.0K
5:30 AM	US	<u>Philadelphia Fed Manufacturing Index JUN</u>	-10.4	-14	-13
5:30 AM	US	<u>Philly Fed Business Conditions JUN</u>	-10.3		
5:30 AM	US	<u>Jobless Claims 4-week Average JUN/10</u>	237.25K		242K
5:30 AM	US	<u>Continuing Jobless Claims JUN/03</u>	1757K	1765K	1785K
5:30 AM	US	<u>Import Prices YoY MAY</u>	-4.80%		-5.30%
5:30 AM	US	<u>Export Prices YoY MAY</u>	-5.90%		-6.00%
5:30 AM	US	<u>Philly Fed Employment JUN</u>	-8.6		
5:30 AM	US	<u>Philly Fed CAPEX Index JUN</u>	2.5		
5:30 AM	US	<u>Philly Fed Prices Paid JUN</u>	10.9		
5:30 AM	US	<u>Philly Fed New Orders JUN</u>	-8.9		
5:30 AM	US	<u>Retail Sales Ex Gas/Autos MoM MAY</u>	0.60%		0%
5:30 AM	US	<u>Retail Sales YoY MAY</u>	1.60%		1%
6:15 AM	US	<u>Industrial Production YoY MAY</u>	0.20%		0.10%
6:15 AM	US	<u>Industrial Production MoM MAY</u>	0.50%	0.10%	0.20%
6:15 AM	US	<u>Manufacturing Production MoM MAY</u>	1%	0.10%	-0.20%
6:15 AM	US	<u>Capacity Utilization MAY</u>	79.70%	79.70%	79.70%
6:15 AM	US	<u>Manufacturing Production YoY MAY</u>	-0.90%		-0.30%
7:00 AM	US	<u>Business Inventories MoM APR</u>	-0.10%	0.20%	0.10%
7:00 AM	US	<u>Retail Inventories Ex Autos MoM APR</u>	0.10%	-0.10%	-0.10%
7:30 AM	US	<u>EIA Natural Gas Stocks Change JUN/09</u>	118Bcf		
8:30 AM	US	<u>8-Week Bill Auction</u>	5.12%		
8:30 AM	US	<u>4-Week Bill Auction</u>	5.09%		
9:00 AM	US	<u>15-Year Mortgage Rate JUN/14</u>	6.07%		
9:00 AM	US	<u>30-Year Mortgage Rate JUN/14</u>	6.71%		
1:00 PM	US	<u>Net Long-term TIC Flows APR</u>	\$133.3B		
1:00 PM	US	<u>Overall Net Capital Flows APR</u>	\$56.7B		
1:00 PM	US	<u>Foreign Bond Investment APR</u>	\$35.8B		
Friday June 16 2023			Actual	Previous	Consensus
12:00 AM	US	<u>Fed Bullard Speech</u>			
4:45 AM	US	<u>Fed Waller Speech</u>			
7:00 AM	US	<u>Michigan Consumer Sentiment Prel JUN</u>	59.2	60	60.8
7:00 AM	US	<u>Michigan Inflation Expectations Prel JUN</u>	4.20%		4%
7:00 AM	US	<u>Michigan Current Conditions Prel JUN</u>	64.9	65.5	64
7:00 AM	US	<u>Michigan 5 Year Inflation Expectations Prel JUN</u>	3.10%		3.10%
7:00 AM	US	<u>Michigan Consumer Expectations Prel JUN</u>	55.4	56.5	56
10:00 AM	US	<u>Baker Hughes Oil Rig Count JUN/16</u>			
10:00 AM	US	<u>Baker Hughes Total Rig Count JUN/16</u>			
Monday June 19 2023			Actual	Previous	Consensus
7:00 AM	US	<u>NAHB Housing Market Index JUN</u>	50	50	47
6:15 PM	CN	<u>Loan Prime Rate 1Y</u>	3.65%		3.55%
6:15 PM	CN	<u>Loan Prime Rate 5Y JUN</u>	4.30%		4.20%

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